

NFCA Board Member Institute

A detailed program designed to educate fraternal board members on what they can and should be doing to ensure the legal and financial health of their society, protect themselves from liability, and enhance the growth of their society and the fraternal system.

2009 Dates & Locations

March 25-26 in Pittsburgh, PA

Held in conjunction with the Fraternal Societies of Greater Pittsburgh monthly luncheon. Radisson Green Tree Pittsburgh group rate is \$99.

June 4-5 in Oak Brook, IL (near Chicago)

Held in conjunction with the Actuaries Section Mid-Year Meeting. Drake Oak Brook (A Wyndham Hotel) group rate is \$119.

September 15-17 in San Antonio, TX

Held in conjunction with the NFCA Annual Meeting at the Grand Hyatt (Sept. 17-19). Grand Hyatt group rate is \$199.

NFCA Member Registration Fee: \$399 per person

(Includes two full days of programming, meals and breaks; does not include hotel accommodations.)

To foster the best educational environment, each Institute has a maximum of 35 participants.

Presenters to Date

Todd W. Martin, NFCA Retained Council

Reinhart Boerner Van Deuren, s.c.

Michael J. Wade

Michael Wade Consulting LLC

Board Institute sessions cover:

- Fraternal Foundation 101: Structural and Legal Requirements
- Board Member Duties & Responsibilities
- The Fraternal Tax Exemption
- Fraternal Governance – Hands On, Fingers Off
- The Basics of Interpreting Financial Statements
- Developing a Vision for Your Society
- Fraternal Mergers, Spinoffs, Divestitures and Acquisitions
- Essentials of State and National Government

For more information, contact:

Allison Koppel, NFCA Vice President of Membership & Marketing

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Board Institute graduates say...

"I learned a wealth of information at the NFCA Board Member Institute that will enable me to be a better director. Every society board member, who is serious about his/her responsibilities - whether relatively new or seasoned - should attend."
Sue Hammersmith, Director, Gleaner Life Insurance Society

"The Board Institute was a direct hit on board training that is so desperately needed. All topics were extremely relevant, while allowing a tremendous amount of interaction and discussion among participants. I give the Board Institute my highest recommendation to anyone who is considering attending."
Christopher Martin, National Secretary-Treasurer, Woman's Life Insurance Society

"This is an educational program that benefits all board members, but should be a requirement for any new board member."
Irma Farrell, Chairman, CSA Fraternal Life